

NOTIFICATION FOR SALE OF STRESSED FINANCIAL ASSETS

Satin Finserv Limited ("SFL") intends to sell its identified Stressed Assets on full cash/partly cash and partly security receipt basis, as per the timelines given herein below. The preference will be given to full cash bids. In this respect, we invite bids from eligible ARCs/Banks/Financial Institutions. Please note that the sale will be subject to final approval by the Competent Authority of SFL.

1. Details of the Stressed Assets will be provided upon the signing of the Non-Disclosure Agreement ("NDA") and submission of the Expression of Interest ("EOI").
2. The Interested eligible ARCs/Banks/Financial Institutions will be given a minimum 15 (fifteen) days' time to conduct due diligence after submitting an EOI and executing a NDA with SFL.
3. The sale of stressed assets shall be on an '**As is where is & what is where is' basis and 'without recourse basis'**.
4. Interested bidders/buyers may submit EOI by June 09, 2025, addressed to Authorized Officer, Satin Finserv Limited, 4th Floor, 'B' Wing, Plot No. 492, Udyog Vihar, Phase – III, Gurugram, Haryana – 122016 and may be emailed to the following e-mail Id- secretarial@satinfinserv.com
5. If the interested buyer has exposure in the account, which is to be transferred upon completion of Due Diligence then the respective share % must be revealed to SFL while bidding for the account.
6. SFL reserves the right not to go ahead with the proposed sale at any stage without assigning any reason. The decision of SFL in this regard shall be final and binding.

7. SCHEDULE OF SALE PROCESS

Sr. No.	Activity	Date & Time
1	Paper Publication of Sale of Stressed Assets	June 08, 2025
2	Last date of submission for EOI & Execution of NDA	June 09, 2025
3	Opening of Data Room (In Opening hour)	June 10, 2025
4	Closing of Data Room (In Closing hour)	June 24, 2025
5	Submission of bids	Upto 15:00 Hrs on June 25, 2025
6	Date of Opening Bids and Communication to the Successful Bidders	At 17:00 Hrs on June 26, 2025
7	Declaration of H-1 Bidder	At 18:00 Hrs on June 26, 2025
8	Date of Payment and execution of documents	Upto June 30, 2025

Regd. & Corporate Office:

4th Floor, B-Wing, Plot No. - 492, Udyog Vihar, Phase-III, Gurugram, Haryana-122016

CIN: U65999HR2018PLC099128 I **Landline No:** 0124 - 4715400

E-Mail ID: info@satinfinserv.com I **Website:** www.satinfinserv.com

8. The eligible bidders may submit the bid/offer in a sealed cover (in original) to the contact person as mentioned below. The participants shall not be entitled to withdraw or cancel their offer once submitted. Under no circumstances can the ARC/Bank/Financial Institution withdraw their offer/bid once submitted.
9. The Highest Bidder (H-1) will be treated as a binding offer in case SFL goes for sale. After receipt of bids from the intending buyers, SFL will open the bids and communicate to the highest bidder. While deciding the highest bidder, factors such as total price, the cash portion of the total price, annual fee, recovery incentives, etc. shall be taken into consideration.
10. SFL reserves the right to negotiate for further improvement of the offer price with the highest bidder and may negotiate further improvement at its sole discretion with the highest bidder. After negotiations with the highest bidder/s and subject to approval from the Competent Authority of SFL, SFL shall declare a successful participant with whom the Assignment Agreement shall be executed.
11. The highest bidder on being accepted/confirmed as the successful bidder by the Competent Authority would have to pay the purchase consideration and execute the assignment deed on the date(s) mentioned above. In case the buyer seeks any extension for execution of the Assignment Agreement, the same shall be with prior approval of SFL.
12. The interested eligible buyers may contact the below-mentioned officer of SFL for the necessary details of the accounts for the purpose of due diligence on these accounts. The related information may be obtained after having executed an NDA with SFL.

The details of the contact person is:

Name: Sangam Jaiswal

Address: Satin Finserv Limited

4th Floor, 'B' Wing, Plot No. 492, Udyog Vihar, Phase – III,

Gurugram, Haryana - 122016 Phone: +91 124 – 4715400

Email ID: secretarial@satinfinserv.com

For **Satin Finserv Limited**

Sd/-

Authorized Signatory

Regd. & Corporate Office:

4th Floor, B-Wing, Plot No. - 492, Udyog Vihar, Phase-III, Gurugram, Haryana-122016

CIN: U65999HR2018PLC099128 I **Landline No:** 0124 - 4715400

E-Mail ID: info@satinfinserv.com I **Website:** www.satinfinserv.com